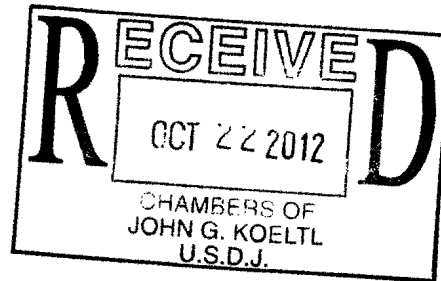


USDC SDNY  
DOCUMENT  
ELECTRONICALLY FILED  
DOC#  
DATE FILED: 10/23/12

200 Park Avenue  
New York, NY 10166-4193  
T: +1 (212) 294-6700  
F: +1 (212) 294-4700  
www.winston.com

WINSTON  
& STRAWN  
LLP

ADAM J. KAISER  
Partner  
(212) 294-4617  
akaiser@winston.com



October 22, 2012

**VIA FACSIMILE**

Hon. John G. Koeltl,  
United States District Judge for the  
Southern District of New York  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street  
New York, New York 10007-1312

BEIJING  
CHARLOTTE  
CHICAGO  
GENEVA  
HONG KONG  
HOUSTON  
LONDON  
LOS ANGELES  
MOSCOW  
NEW YORK  
NEWARK  
PARIS  
SAN FRANCISCO  
SHANGHAI  
WASHINGTON, D.C.

Re: *Ins. Co. of the State of Pa. v. PeopLease Corp.*, 12 civ 1984 (JGK) – Notice of Settlement in Principle

Dear Judge Koeltl:

This firm is counsel to plaintiffs Insurance Company of the State of Pennsylvania, American Home Assurance Company, Illinois National Insurance Company (collectively the “Insurers”), and third-party defendant Chartis Claims, Inc. f/k/a AIG Claim Services, Inc. (“Claims”). We write to inform your Honor that the parties have reached an agreement in principle to settle the case and are diligently working to memorialize the settlement terms. Following execution of the settlement, the parties intend to present a joint stipulation to the Court withdrawing all claims and causes of action.

Accordingly, the parties jointly request that the Court adjourn the conference scheduled for October 25, 2012 (*see* DE # 33, Endorsed Letter, dated September 22, 2012). This is the parties’ third request for adjournment.

Respectfully submitted,

  
ADAM J. KAISER

*The Conference scheduled for 10/25/12 is canceled. Plaintiff so ordered.*

*fn. 6 below*  
*U.S.D.J.*

Cc: Adam L. Lounsbury, Esq. (by e-mail); Alexander D. Hardiman, Esq. (by e-mail);  
Rene Hertzog, Esq. (by e-mail)

*10/23/12*